



21st February 2012

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Dear Customer

UPDATE : BITUMEN SUPPLY STATUS AND AVAILABILITY AS AT 09h00 ON 21st February 2012

ENREF (Durban):

- Normal bitumen production continues. Engen have confirmed that no vessel is leaving Durban this week.

SAPREF (Durban):

- Normal bitumen production continues.

CHEVRON (Cape Town):

- The planned maintenance shut-down commenced on Friday 17th February 2012. There is approximately 10 days worth of stock of 80/100 pen grade bitumen available, but this will be subject to allocations. However, as soon as this stock is exhausted there will be no bitumen available until further notice. We will keep you advised.

NATREF (Gauteng):

- Bitumen is available to us from this refinery in limited quantities, and is subject to allocation slots. Bitumen was not available on Monday 20th February, but is back on limited stream today.

SUPPLY OF MODIFIED BINDERS:

- Availability of modified binders is subject to availability of penetration grade bitumen to our modifying suppliers.

We would remind our valued customers that changes to the supply of bitumen can occur on a daily basis, with the influence of weather, contract delays, and other variables.

We will endeavour to keep you informed as regularly as necessary. Should you require information urgently, please contact your nearest branch which you can easily access using the following link:

<http://www.muchasphalt.co.za>

Yours faithfully
MUCH ASPHALT (PTY) LTD

JM ONRAET
Marketing Director